



Amrutanjan Health Care Limited

Corporate Identity Number (CIN): L24231TN1936PLC000017

Registered office: No 103, (Old 42-45), Luz Church Road, Mylapore, Chennai - 600004, Tamil Nadu, India

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Contact Person: Mr. M Srinivasan, Company Secretary and Compliance Officer

POST BUY-BACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AMRUTANJAN HEALTH CARE LIMITED ("COMPANY") FOR THE BUY-BACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This post Buy-back public advertisement ("Post Buy-back Public Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations") regarding completion of the Buy-back. This post Buy-back public advertisement should be read in conjunction with the public announcement dated July 01, 2023, published on July 03, 2023 ("Public Announcement") and the letter of offer dated July 14, 2023 ("Letter of Offer") issued in connection with the Buy-back.

Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

- Amrutanjan Health Care Limited ("Company") had announced the offer to Buy-back of up to 3,20,000 (Three Lakh Twenty Thousand) fully paid-up Equity Shares of the Company of face value of ₹1/- (Rupee One only) each, representing 1.10% of the Equity Shares in the total paid-up Equity Share capital of the Company, from all Eligible shareholders (Equity Shareholders as on the Record Date, being Thursday, July 13, 2023 ("Record date") on a proportionate basis, through the 'tender offer' process, at a price of ₹900/- (Rupees Nine Hundred only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹28,80,00,000/- (Rupees Twenty Eight Crores Eighty Lakhs only) ("Buy-back") excluding the Transaction Costs, representing 9.80% of the aggregate of the Company's paid-up capital and free reserves as per the audited financial statements of the Company, as on March 31, 2023 (i.e., the latest audited financial statements available as on the date of the Board Meeting recommending the proposal of the Buy-back, held on Friday, June 30, 2023).
- The Buy-back was undertaken by way of a tender offer process. The Buy-back was implemented by the Company using "Mechanism for Acquisition of Shares through Stock Exchange" pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" in accordance with Chapter 4 of the Master Circular for Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated February 16, 2023 with reference number SEBI/HO/CFD/PoD1/P/CIR/2023/31 issued by SEBI ("SEBI Master Circular") and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force or such other circulars or notifications, as may be applicable and the Company shall approach Stock Exchange(s), as may be required, for facilitating the same. ("SEBI Circulars"). For the purposes of the Buy-back, National Stock Exchange of India Limited ("NSE") was the designated stock exchange.
- The Buy-back Opening Date was Wednesday, July 19, 2023, and the Buy-back Closing Date was Tuesday, July 25, 2023.

2. DETAILS OF THE BUYBACK

- 3,20,000 (Three Lakh Twenty Thousand) Equity Shares were bought back under the Buy-back, at the price of ₹900/- (Rupees Nine Hundred only) per Equity Share.
- The total amount utilized in the Buy-back is ₹28,80,00,000/- (Rupees Twenty-Eight Crores Eighty Lakhs only), excluding Transaction Costs.
- The Registrar to the Buy-back i.e., Cameo Corporate Services Limited ("Registrar"), considered a total of 19,910 valid bids for 30,04,196 Equity Shares in response to the Buy-back, which is approximately 9.38 times of the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	Number of Equity Shares reserved in the Buy-back	Number of valid Bids	Total Equity Shares Validly Tendered	% of Response
Small Shareholder Category	53,652	18,731	4,63,028	863.02
General Category	2,66,348	1,179	25,41,168	954.07
Total	3,20,000	19,910	30,04,196	938.81

- All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or depositories) on Monday, July 31, 2023. In cases where email IDs were not registered with the Company or depositories, physical letters of acceptance / rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on Tuesday, August 01, 2023.
- The settlement of all valid bids was completed by NSE Clearing Limited on Tuesday, August 01, 2023. NSE Clearing Limited has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholders Broker for onward transfer to such Eligible Shareholders.
- Demat Equity Shares accepted under the Buy-back were transferred to the Company's demat account on Tuesday, August 01, 2023. The unaccepted Equity Shares in Demat form have been returned to the respective eligible Shareholders/lien removed by the NSE Clearing Limited on Tuesday, August 01, 2023.
- The extinguishment of 3,20,000 (Three Lakh Twenty Thousand) Equity Shares accepted under the Buy-back comprising of 14 Equity Shares in physical and 3,19,986 Equity Shares in dematerialized form, are currently under process and shall be completed by Thursday, August 10, 2023.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The capital structure of the Company pre and post Buy-back is set forth below:

Particulars	Pre-Buyback*		Post-Buyback#	
	No. of Equity Shares	Amount (₹)	No. of Equity Shares	Amount (₹)
Authorized Share Capital	5,10,00,000 Equity Shares of ₹1/- each	5,10,00,000	5,10,00,000 Equity Shares of ₹1/- each	5,10,00,000
Issued, Subscribed and Paid-up share capital	2,92,30,630 Equity Shares of ₹1/- each	2,92,30,630	2,89,10,630 Equity Shares of ₹1/- each	2,89,10,630

*As on Record date i.e. Thursday, July 13, 2023

#Subject to extinguishment of 3,20,000 Equity Shares accepted in the Buy-back

- Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buy-back are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back Equity Share Capital of the Company
Not Applicable				

- The shareholding pattern of the Company before the Buy-back (as on the Record Date, i.e., Thursday, July 13, 2023) and after the Buy-back, is provided below:

Category of Shareholder	Pre - Buy-back		Post Buy-back#	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post Buy-back Equity Share capital
Shareholding of Promoters ("Persons in Control of the Company")	1,46,25,610	50.04	1,46,25,610	50.59
Foreign Investors (including Non-Resident Indians / FII/ Foreign Nationals/ Foreign Corporate Bodies)	8,45,242	2.89	1,42,85,020	49.41
Financial Institutions / Banks & Mutual Funds/ Insurance Co.	21,07,673	7.21		
Others (Individuals, Bodies Corporate, Employees, etc.)	1,16,52,105	39.86		
Total	2,92,30,630	100.00	2,89,10,630	100.00

#Subject to extinguishment of 3,20,000 Equity Shares accepted in the Buy-back.

4. MANAGER TO THE BUYBACK

Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059 | Tel. No.: +91 22 49730394

Email id: buybacks@saffronadvisor.com | Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com | SEBI Registration Number: INM000011211

Contact Person: Ms. Pooja Jain/ Mr. Saurabh Gaikwad

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement and confirm that the information included herein contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Amrutanjan Health Care Limited

S. Sambhu Prasad Sd/- Chairman & Managing Director DIN - 00015729	S. Muralidharan Sd/- Non-Executive Independent Director DIN - 09198315	M. Srinivasan Sd/- Company Secretary and Compliance Officer ICSI Membership Number: 10980
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Place: Chennai

Date: August 01, 2023